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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of Report (Date of Earliest Event Reported): September 2, 2009**

**REINSURANCE GROUP OF AMERICA, INCORPORATED**

(Exact Name of Registrant as Specified in its Charter)

**Missouri**  
(State or Other Jurisdiction of  
Incorporation)

**1-11848**  
(Commission  
File Number)

**43-1627032**  
(IRS Employer  
Identification Number)

**1370 Timberlake Manor Parkway, Chesterfield, Missouri 63017**  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: **(636) 736-7000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01 Regulation FD Disclosure.**

In a press release dated September 2, 2009, a copy of which is attached hereto as Exhibit 99.1, and the text of which is incorporated by reference herein, Reinsurance Group of America, Incorporated announced that A. Greig Woodring, President and Chief Executive Officer and Jack B. Lay, Senior Executive Vice President and Chief Financial Officer will address investors at the Keefe, Bruyette & Woods Insurance Conference being held on Wednesday, September 9, 2009.

The information in this Item 7.01 and the exhibit attached hereto will not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”), or otherwise subject to the liabilities of such section, nor will such information or exhibit be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as may be expressly set forth by specific reference in such filing.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits.

99.1 Press Release dated September 2, 2009

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**REINSURANCE GROUP OF AMERICA,  
INCORPORATED**

Date: September 2, 2009

By: /s/ Jack B. Lay  
Jack B. Lay  
Senior Executive Vice President and Chief  
Financial Officer

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## EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated September 2, 2009



For further information, contact  
Jack B. Lay  
Senior Executive Vice President  
and Chief Financial Officer  
(636) 736-7000

FOR IMMEDIATE RELEASE

**REINSURANCE GROUP OF AMERICA'S CHIEF EXECUTIVE OFFICER AND  
CHIEF FINANCIAL OFFICER TO SPEAK AT KEEFE, BRUYETTE & WOODS  
INSURANCE CONFERENCE**

ST. LOUIS, September 2, 2009 — A. Greig Woodring, President and Chief Executive Officer and Jack B. Lay, Senior Executive Vice President and Chief Financial Officer for Reinsurance Group of America, Incorporated (NYSE:RGA), will present at the Keefe, Bruyette & Woods Insurance Conference on Wednesday, September 9, 2009 at approximately 2:05 p.m. (ET).

A live audio webcast of the presentation will be available online at : [http://cc.talkpoint.com/keef001/090909a\\_rl/](http://cc.talkpoint.com/keef001/090909a_rl/). Webcast viewers are encouraged to visit the website at least fifteen minutes prior to the presentation to download and install any necessary software. Presentation slides for Messrs. Woodring and Lay will be available at [www.rgare.com](http://www.rgare.com) (through the link on the Investor Relations page).

Reinsurance Group of America, Incorporated is among the largest global providers of life reinsurance with subsidiary companies or offices in Australia, Barbados, Bermuda, Canada, China, France, Germany, Hong Kong, India, Ireland, Italy, Japan, Mexico, Poland, South Africa, South Korea, Spain, Taiwan, the United Kingdom and the United States. Worldwide, the company has approximately \$2.2 trillion of life reinsurance in force, and assets of \$22.6 billion.